



WARRIX®
SPORT PUBLIC COMPANY LIMITED

1Q25 Opportunity Day



23 May 2025

Agenda

- 01** Business Overview
- 02** 1Q25 Financial Performance
- 03** 2025 Key Strategies
- 04** Business Update & Outlook

01

Business Overview



Establishment period

Transformation from sport apparel to active and lifestyle

Listed Co.,

WARRIX
was founded

2013

2014-2015

Starting local marketing strategy by supporting sportswear and athlete's clothing for 2 Thailand football clubs in League I and League II

2017-2018



2016



- Capital increase to 100 MB
- Win the rights to produce the Thai national football team sportswear products (2017-2020)

- Warrix Holding Pte. Ltd. was founded
- Opening 1st Physiotherapy & Performance Studio at Stadium One
- Official Match Ball and Kit Supplier for AFF Suzuki Cup 2020

2020



2021



- Win the rights to produce Thai national football team sportswear (2021-2028)
- Win the rights to produce Thai national basketball team sportswear
- Warrix Sdn. Bhd. was founded as subsidiary of Warrix Holding Pte. Ltd.

2022

- Listed on the mai stock exchange
- Capital increase to 300 MB

Established a subsidiary,
KSL & WARRIX Co., Ltd.

2025

Transforming to
"Active & Lifestyle"
business

WARRIX to become
top of mind brand
locally and globally

At the forefront of
innovation &
sustainability

Sales reaching
THB 2.7 billion
in 2026

2023
Acquired Fit Junction
and Premier Football

Key Milestones

Warrix at a glance

Innovation & Design

Unbreakable Jersey
Exclusive technology by WARRIX

COMBA+TECH
COMBATECH + AIRFLOW 360

เทคโนโลยีการป้องกัน WARRIX คือการรวมเอาเทคโนโลยี COMBATECH และเทคโนโลยี AIRFLOW 360 เข้ามาในเสื้อกันกระสุน WARRIX เพื่อเพิ่มประสิทธิภาพในการป้องกันและระบายความร้อน



COMBA+LITE
COMBALITES + VENTILATION

เทคโนโลยีการป้องกัน WARRIX คือการรวมเอาเทคโนโลยี COMBALITES และเทคโนโลยี VENTILATION เข้ามาในเสื้อกันกระสุน WARRIX เพื่อเพิ่มประสิทธิภาพในการป้องกันและระบายความร้อน



COMBA+COOL

WARRIX T-SHIRT
COOL FROM WITHIN



Strong Partnership

2 National Football team licenses



4 International licenses

>30 Clubs licenses

6 Educational licenses

6 Sponsorship licenses



Extensive Distribution Channel

4 Flagship Stores / Hub



13 Official Stores



200+ Traditional Trade



450+ Modern Trade



15,000+ CVS/24 Shopping



Wide-reaching E-commerce Platform



Data Driven with Marketing Technology



Data Marketing Analytics



Content Marketing



Decentralized Advertising



Programmatic Advertising



Social Media Marketing






















Local Marketing

Warrix Key Product Portfolio

Expanding portfolio and products

Extendable business

	Football	Running	Basketball	Golf	Table Tennis	Sport Equipment
Sportswear						
Active & Lifestyle	Training	Footwear	Innerwear	Streetwear	Lifestyle	
						
Health	RUN HUB	Physiotherapy & Performance Studio				
						
Explorer	Trail / Marathon event	Running event	Music event	Food event	Camping	Web 3.0
						

Warrix Product Portfolio at a Glance



Non - Licensed products (81%)

Classic Product

Product with simple design, wear in classic and trendy ways for every occasion
i.e. Polo T-shirt, short pants.



Collection Product

More variety, seasonal and fashionable products to meet all lifestyles and needs of customer, designed based on the periodic popularity, changing in fashion era/ season.



Made to Order and Sport Equipment Product

Customize design and origination of individual customer own product for various events i.e. sport events, organization, corporate.



Licensed products (18%)

National Team, Football Club, and Other Licensed

Warrix exclusive products with the official right to support the Thailand National Team, football club, and other licensed product for organization, education institutions for various activities.



Health business (1%)

Physiotherapy and Performance Studio & Warrix Run Hub

Providing advice and knowledge on physical and nutrition including professional trainers with modern medical equipment and specialized courses for athletes and the general public by professional and experience team.



02

1Q25 Financial Performance

1Q25 Financial Performance (Separate)

Unit: THB million

Separate P&L Statement	1Q24	4Q24	1Q25	%QoQ	%YoY
Revenues from core operation	322	427	321	-25%	-0.2%
COGS	160	217	166	-24%	4%
Gross Profit	162	210	155	-26%	-4%
Other Income	7	5	5	6%	-30%
SG&A	135	147	152	3%	13%
EBITDA	50	85	26	-69%	-48%
Net Profit	26	52	5	-90%	-81%
Adjust	-	(0.6)	-	-100%	-
Net Profit after Adjust	26	52	5	-90%	-81%

Key factor affecting 1Q25 Performance:

- Missed target revenues, esp. MT Channel.
- A key driver of sales growth was the Non-Licensed product, which yielded lower GPM.
- Allowance for slow-moving inventories regarding financial reporting standards affects GPM.
- Increased selling exp., which are now under control.

Separate P&L Statement	1Q24	4Q24	1Q25	%QoQ	%YoY
% Gross profit	50.4%	49.1%	48.3%	-0.8%	-2.1%
% SG&A	41.9%	34.5%	47.2%	12.7%	5.3%
% EBITDA	15.6%	19.9%	8.1%	-11.8%	-7.5%
% NI	8.1%	12.2%	1.6%	-10.6%	-6.5%

1Q25 Financial Performance (Consolidated)

Unit: THB million

Consolidated P&L Statement	1Q24	4Q24	1Q25	%QoQ	%YoY
Revenues from core operation	328	447	330	-26%	1%
COGS	164	225	172	-23%	5%
Gross Profit	164	222	158	-29%	-3%
Other Income	8	4	5	15%	-38%
SG&A	143	153	158	3%	11%
EBITDA	46	93	24	-74%	-47%
Net Profit	20	57	2	-97%	-92%
Adjust	0.9	(0.7)	0.8	-212%	-15%
Net Profit after Adjust	21	57	2	-96%	-89%

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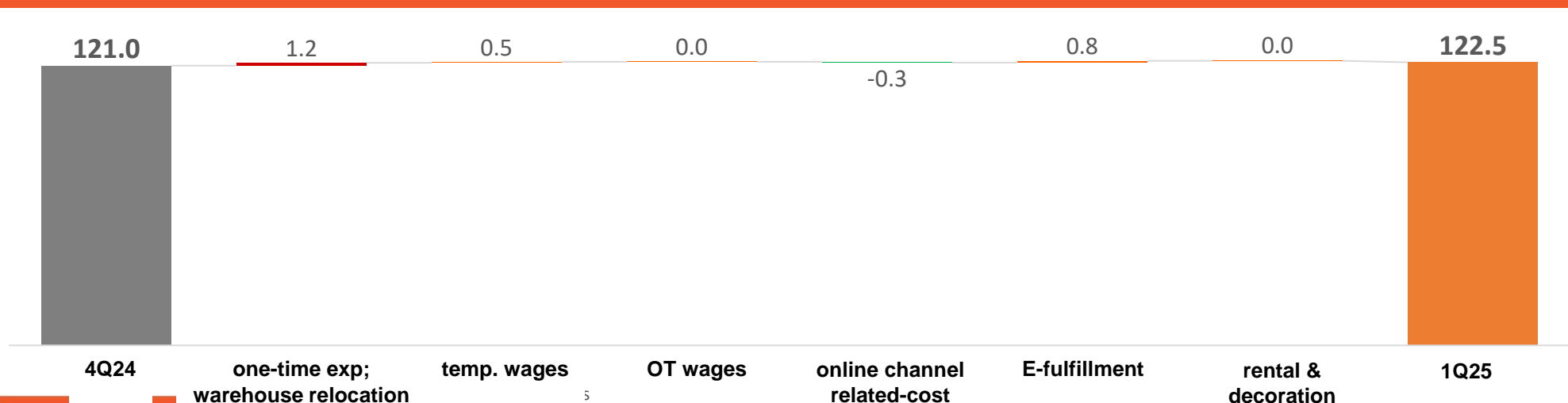
Consolidated P&L Statement	1Q24	4Q24	1Q25	%QoQ	%YoY
% Gross profit	49.9%	49.7%	47.9%	-1.9%	-2.0%
% SG&A	43.6%	34.3%	47.8%	13.5%	4.2%
% EBITDA	14.0%	20.7%	7.3%	-13.4%	-6.7%
% NI	6.2%	12.8%	0.5%	-12.34%	-5.7%

Key Financial Performance

Highlight YoY Change in Selling Expenses



Highlight QoQ Change in Selling Expenses

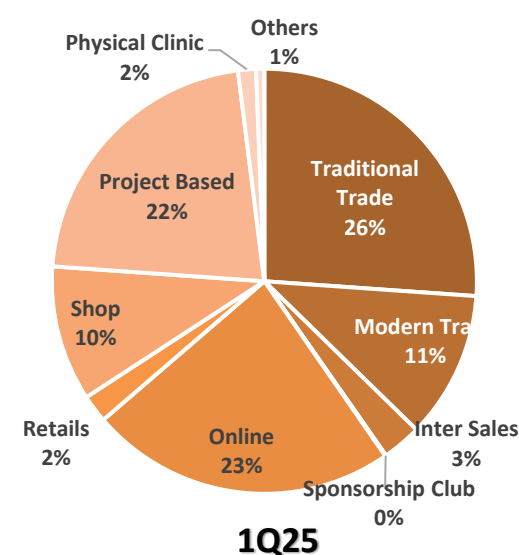
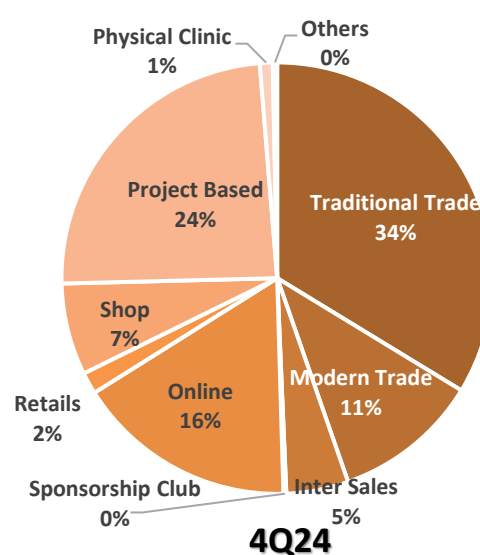
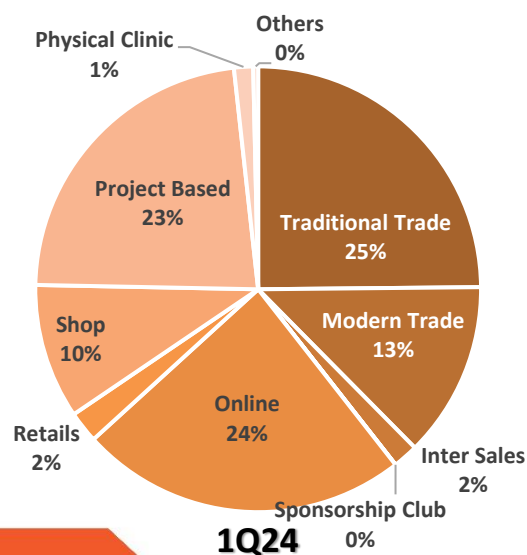
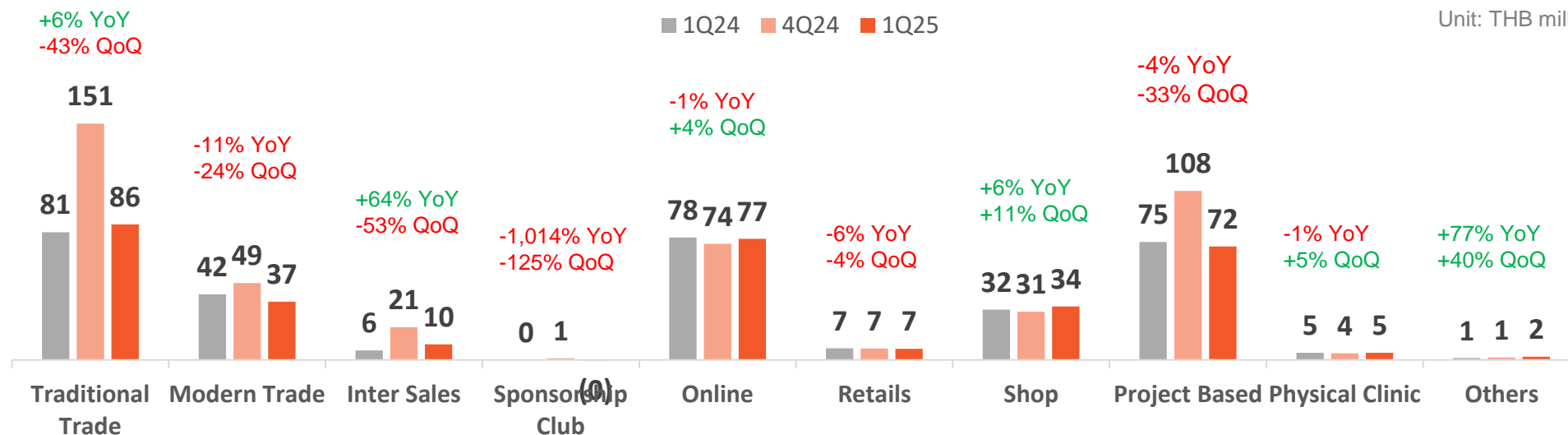


Key Financial Performance

Revenues Breakdown By Channel

-4% YoY
-33% QoQ

Unit: THB million



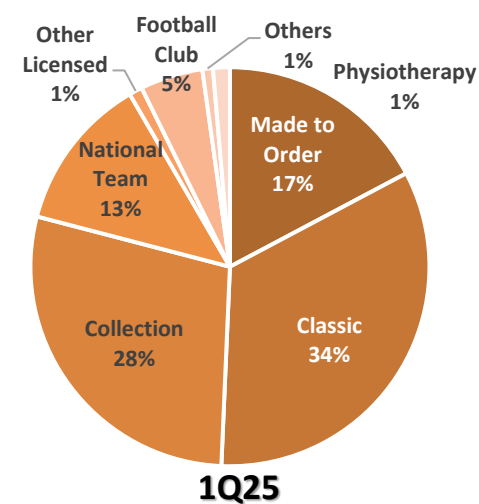
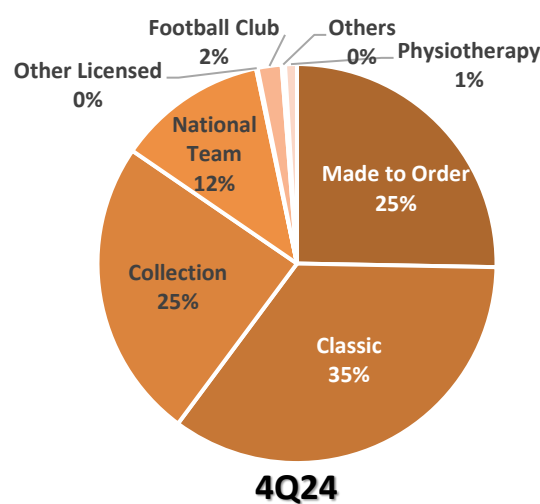
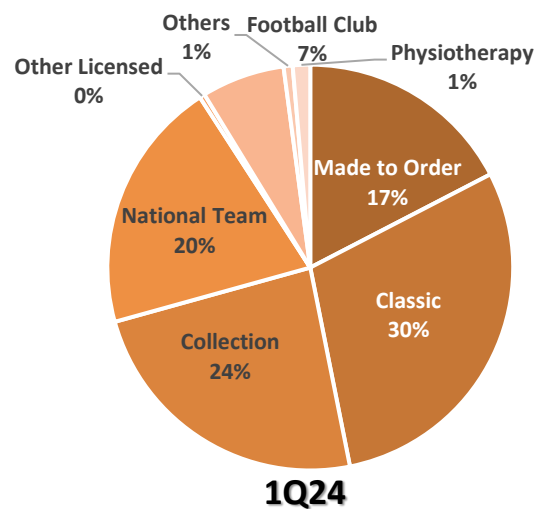
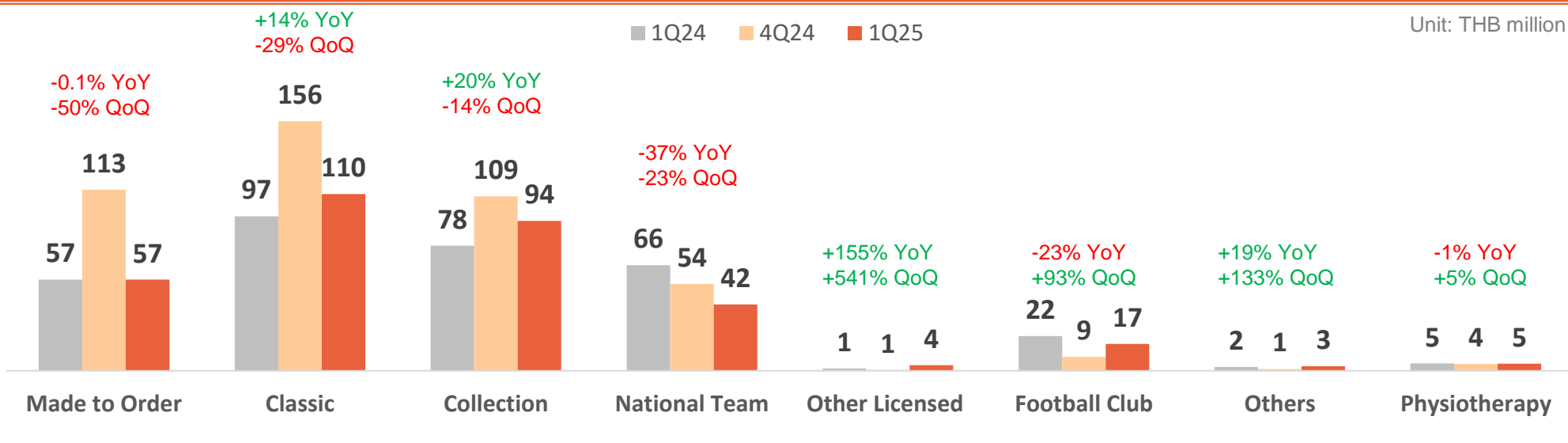
Key Financial Performance

Revenues Breakdown By Product

-4% YoY
-33% QoQ

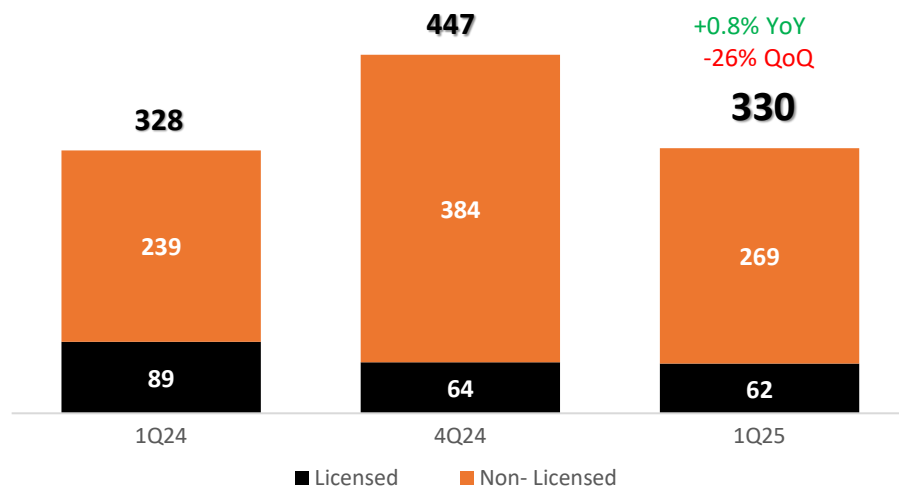
Unit: THB million

■ 1Q24 ■ 4Q24 ■ 1Q25

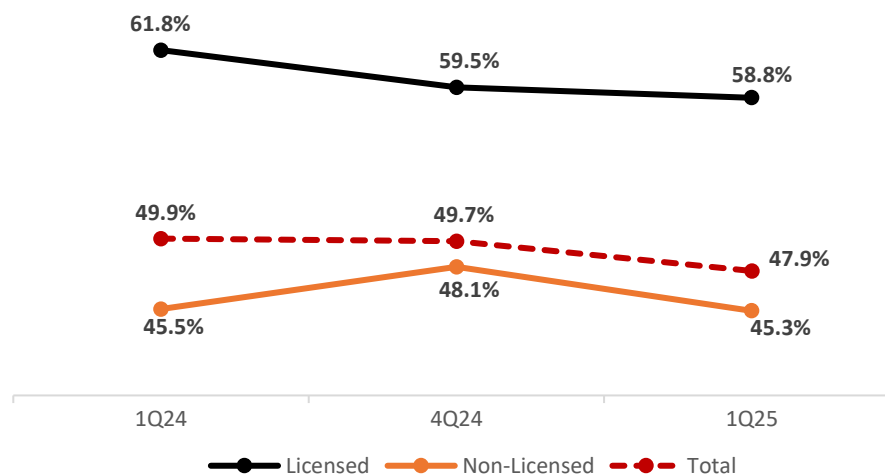


Key Financial Performance

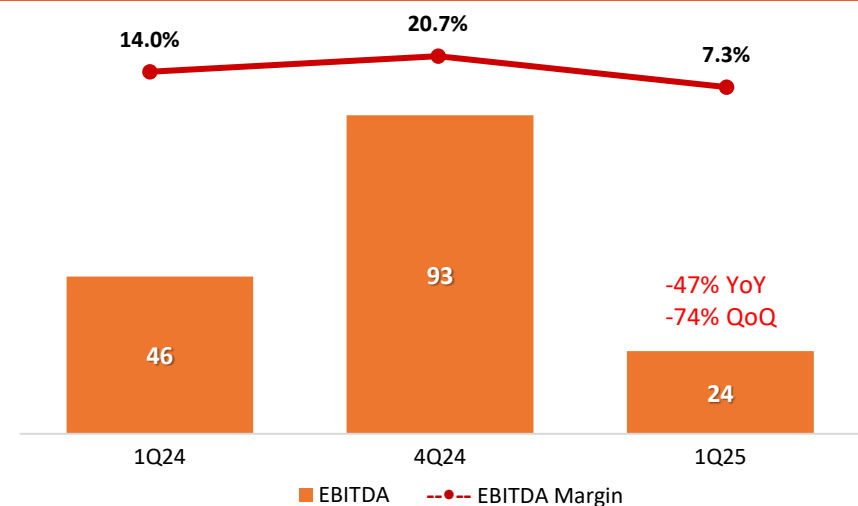
Revenues



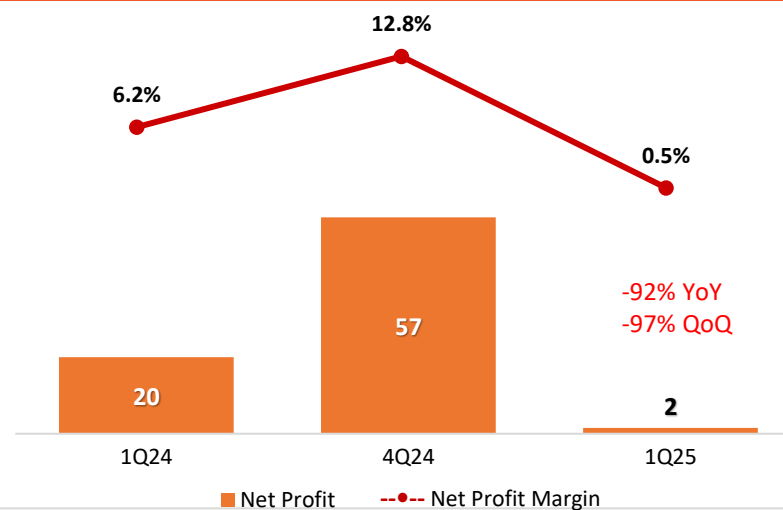
Gross Profit Margin



EBITDA



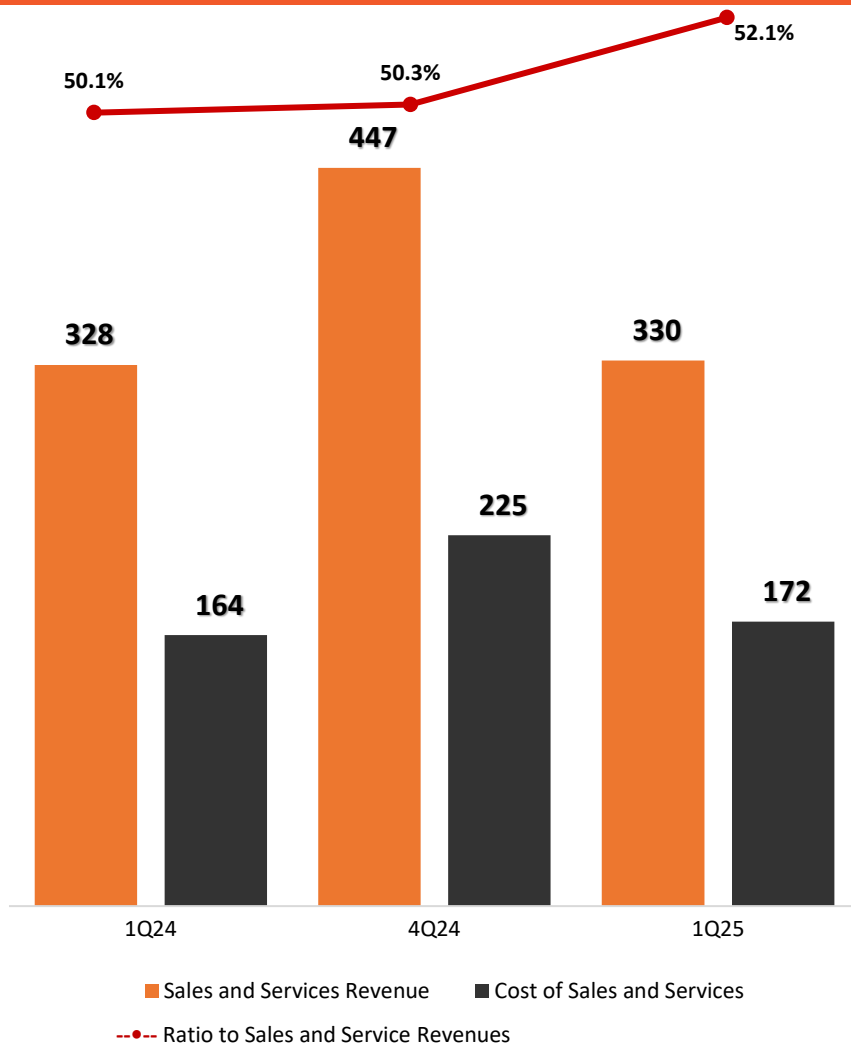
Net Profit



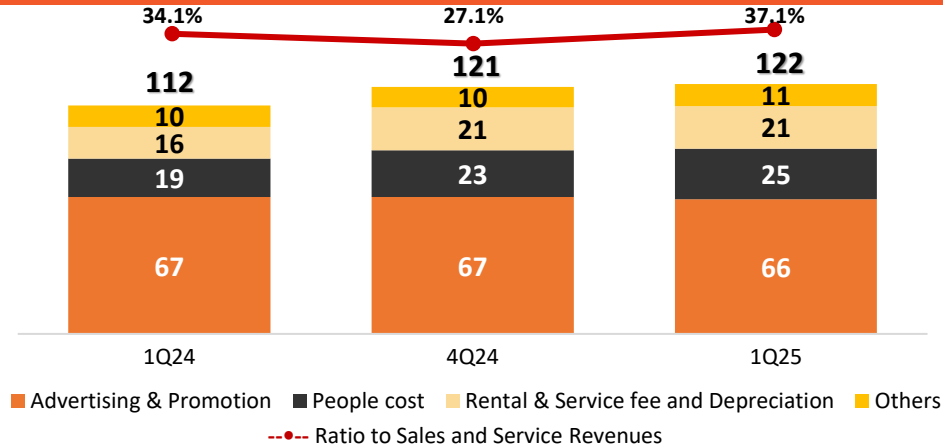
Unit: THB million

Key Financial Performance

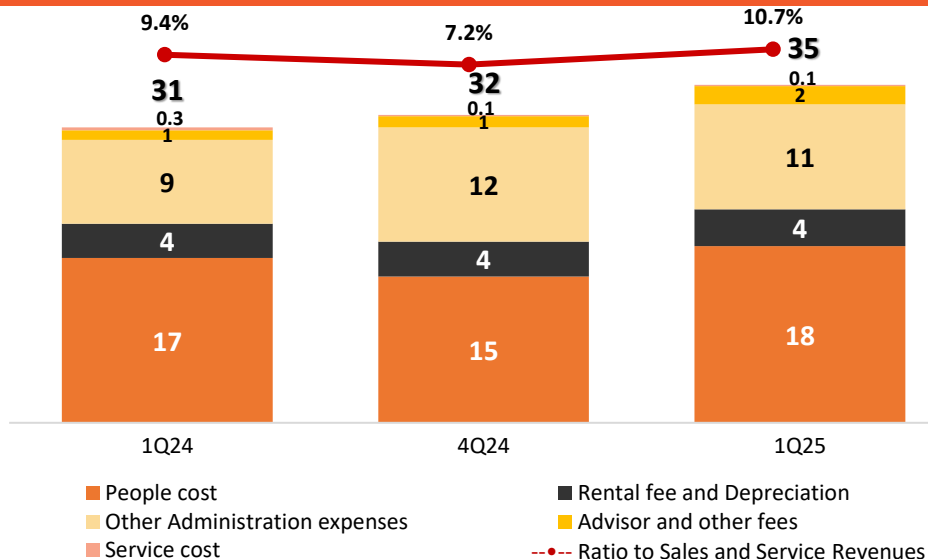
Cost of Sales and Services



Selling Expenses



Administration Expenses

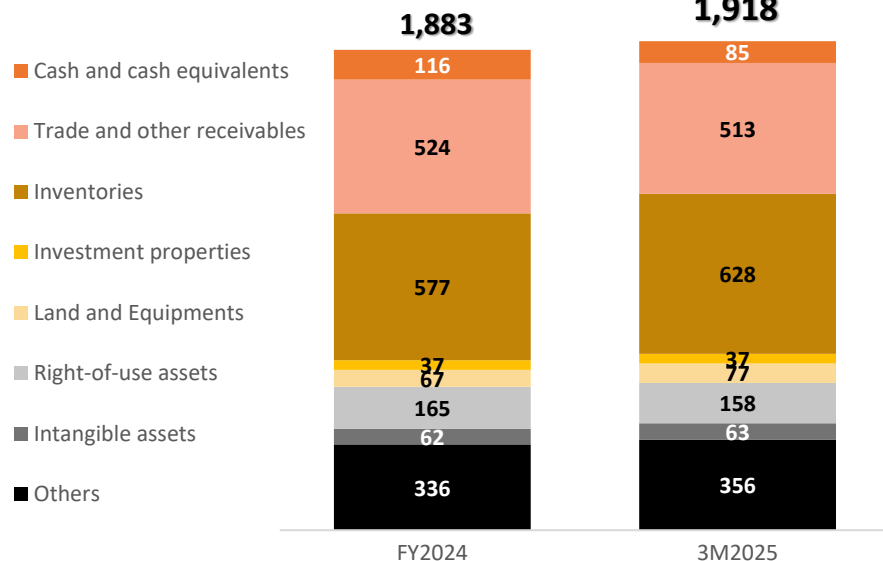


Balance Sheet

Assets

Unit: THB million

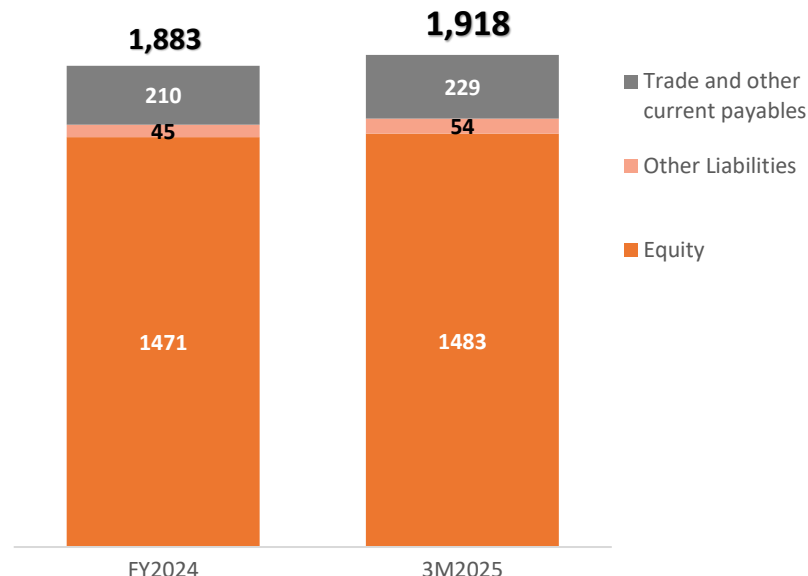
+2% YTD



Liabilities & Equity

Unit: THB million

+2% YTD

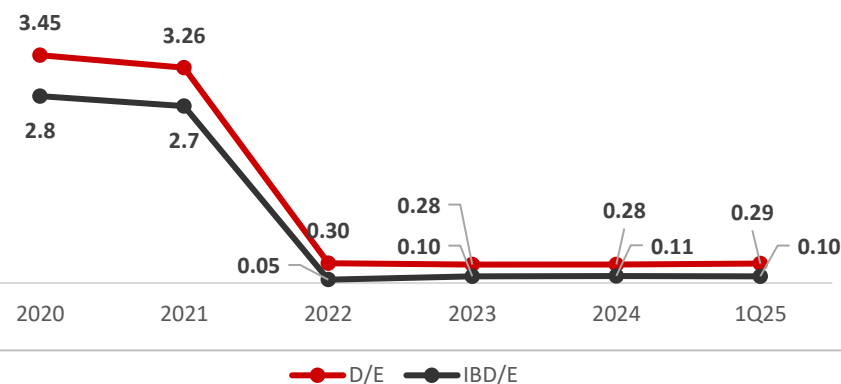


Key Financial Ratio

Key Financial Ratio	1Q24	2Q24	3Q24	4Q24	1Q25
Current ratio (Times)	5.78	5.59	5.07	5.59	5.09
Inventory Turnover (days)	299	262	235	231	319
AR Turnover (days)	91	80	76	94	143
AP Turnover (days)	104	87	85	86	116
Cash Cycle (days)	285	255	226	240	346

Financial Leverage

Unit: times



03

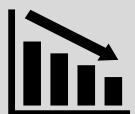
2025 Key Strategies

2025 Key Strategies



Brand Building

- Improve brand positioning: stretch brand awareness to regional active & lifestyle brand to capture new-wider target groups and growing brand awareness of its non-license products.
- Enhance communication of each sales channels.
- Strengthen 'Run Hub' as Lifestyle Sport Community.



Cost Management

- Cost improvement from higher bargaining power with suppliers and better value chain management.
- Efficient inventory management i.e. using data analytic program for inventory forecast, SKUs refurbishment.



Focus on Direct to Customer (Own Channels from 54% in 2024 to 65% in 2025)

- Expand distribution channel, mainly focus on own channels; 24 new (temporary) shops, online
- Increasing high margin product mix.
- AI-Driven Efficiency.
- Develop every touch point for better customer experience.



New Partnership

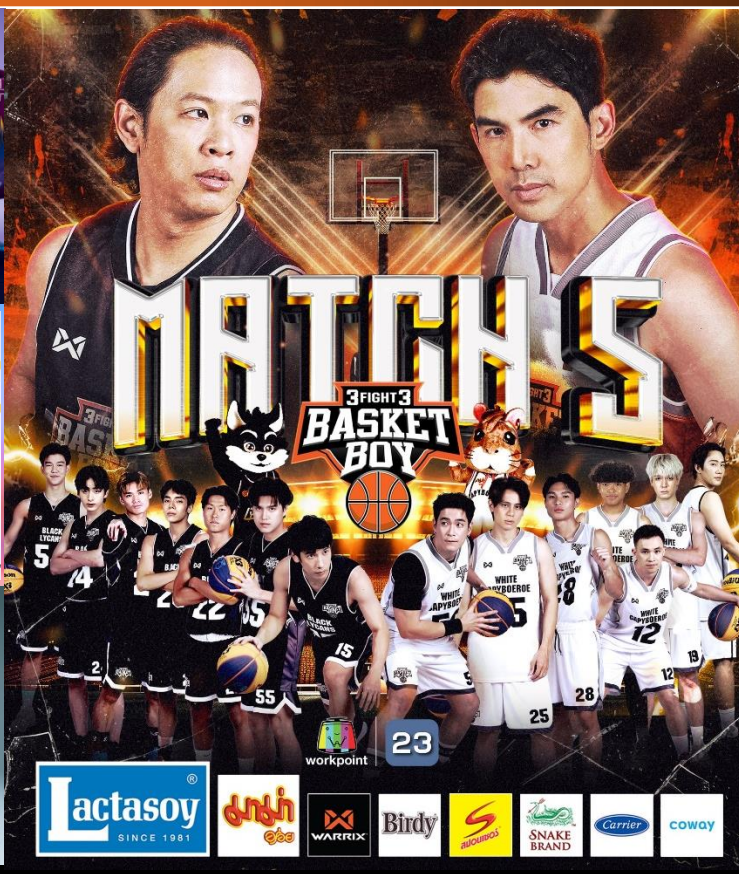
- Expand new partnership through licensing strategy to diverse customer target groups in SEA.
- Potential new business expansion related to health and lifestyle.

2025 Key Strategies

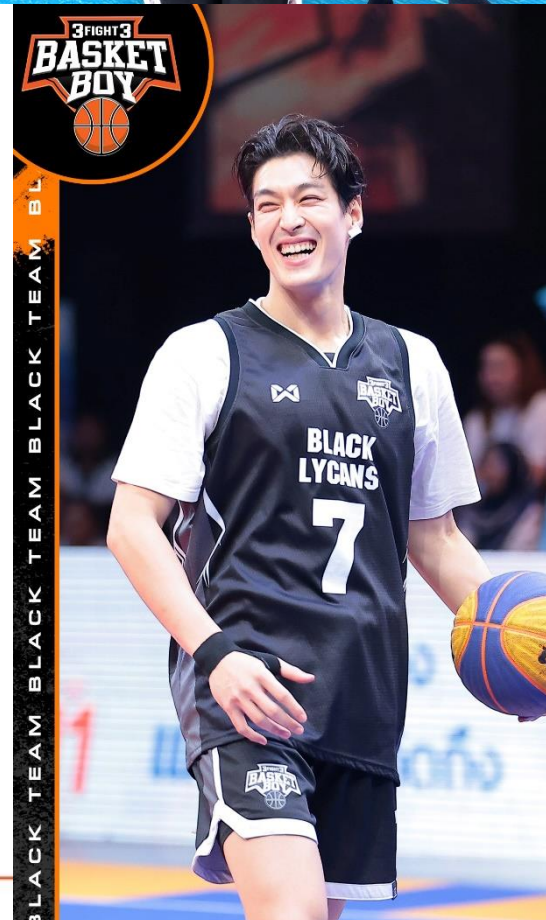
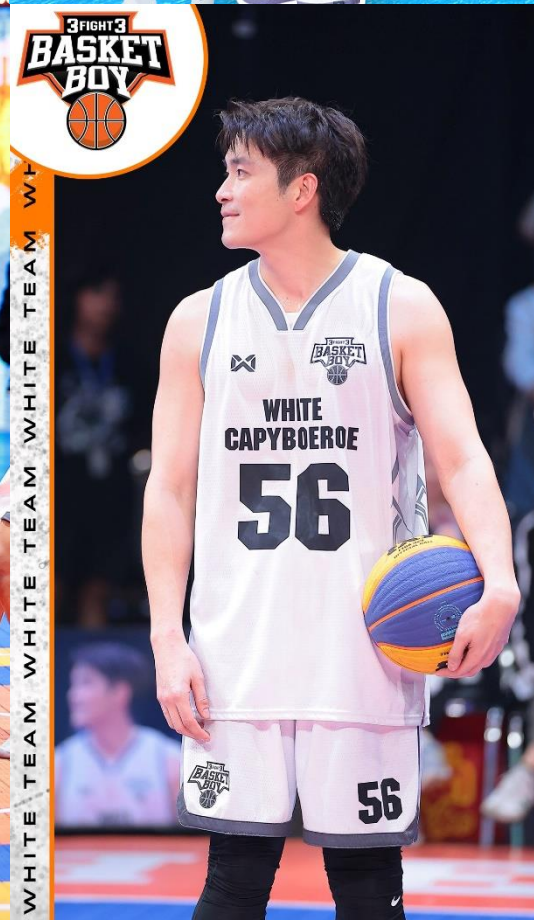


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- Enhance communication of each sales channels.
- Strengthen 'Run Hub' as Lifestyle Sport Community.



- Register Warrix as not only football wear, but lifestyle and sportswear for everyday use.
- Utilize its licenses/presenters to capture new-wider target groups and create sales for all Warrix's products.
- By using ONE take-out brand message & impact brand visibilities.



WARRIX



SMILE. SHOOT. REPEAT

WARRIX | SMILEYWORLD
BASKETBALL SET



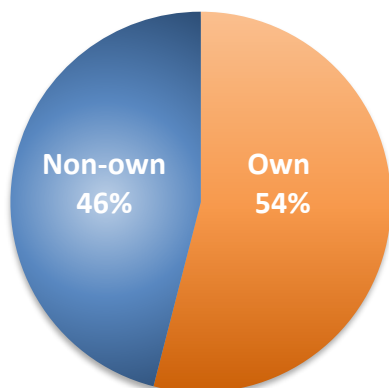
2025 Key Strategies



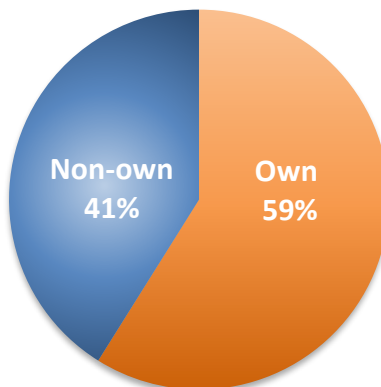
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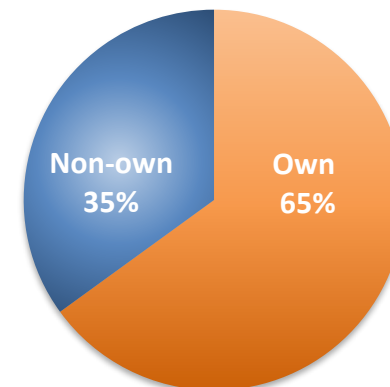
2024A



1Q25A



2025F



Permanent Shop

14 **Permanent**
(Long-term rental contract >1 yr.)

- 4 Flagship / Hub
- 7 Official Shop
- 3 Outlet

Temporary Shop

3 **Temporary**
(Short-term rental contract 6-12 mo.)

- 2 Official Shop
- 1 Outlet

Warrix's Own Shop:

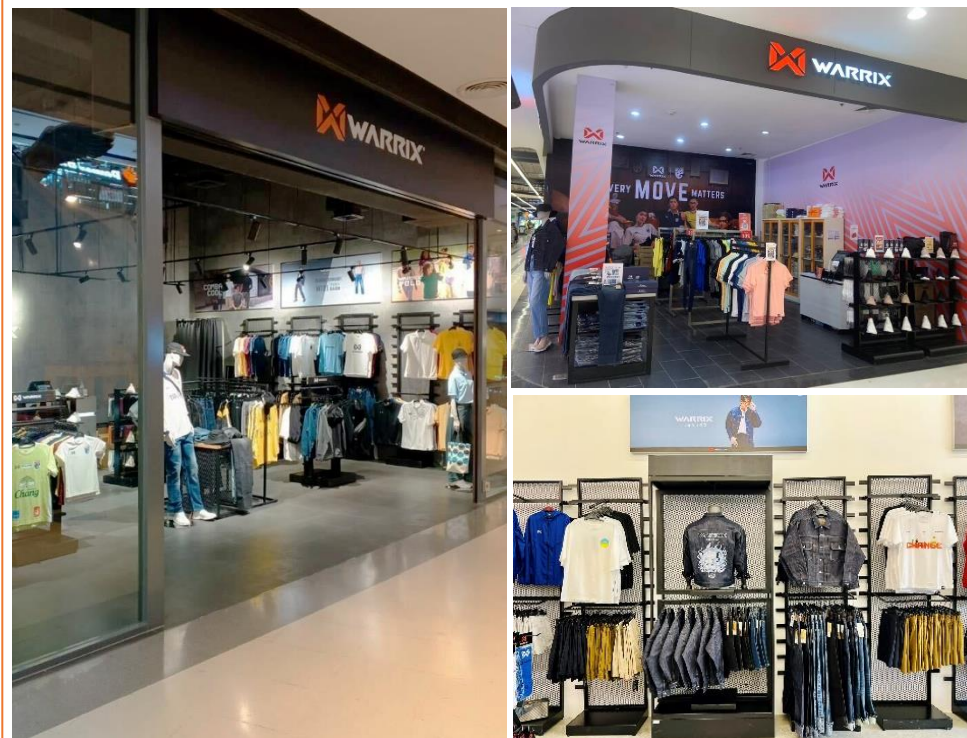
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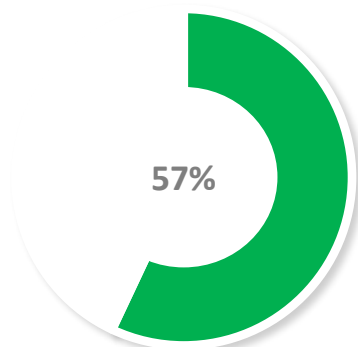
2025 Key Strategies



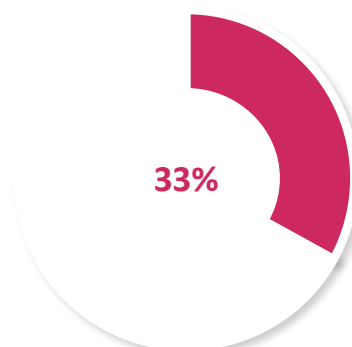
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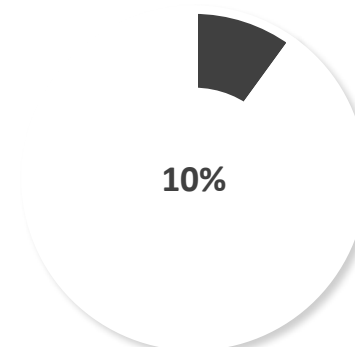
2025 Warrix's shop expansion plan



9 Discount Store



7 Department Store



3 Flagship & Hub

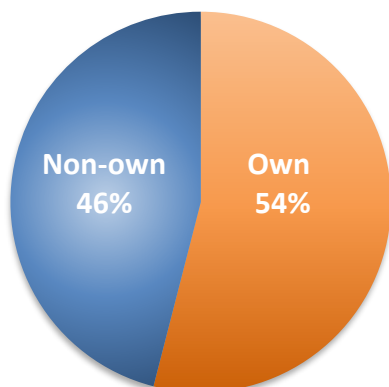
2025 Key Strategies



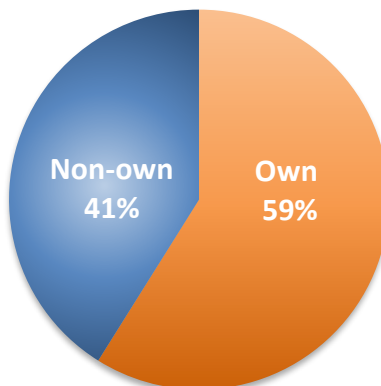
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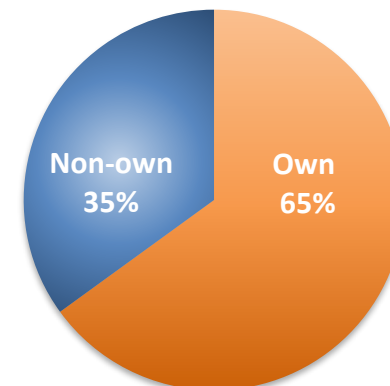
2024A



1Q25A



2025F



2024

Store No.9-16 :

+ 5 Permanent Shop / Outlet
+ 3 Temporary Shop / Outlet

Jan

Store No.17: (Hub Store)
KSL SPORT x WARRIX



2Q25

Store No.18-20: (Temp)

~ 3
Temporary Shops
in Discount &
Department Store

Store No.21: (Hub Store)

Hub Store
ESIE PLAZA 1
in Eastern Seaboard
Industrial Estate (Rayong)

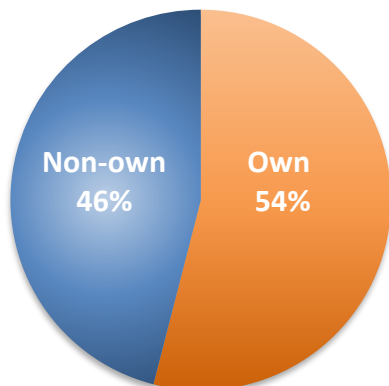
2025 Key Strategies



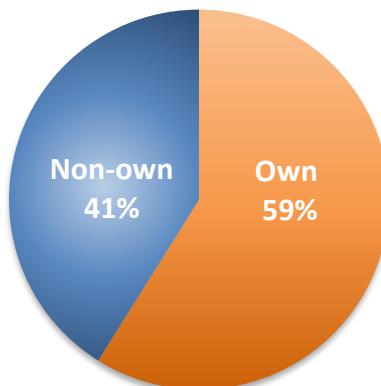
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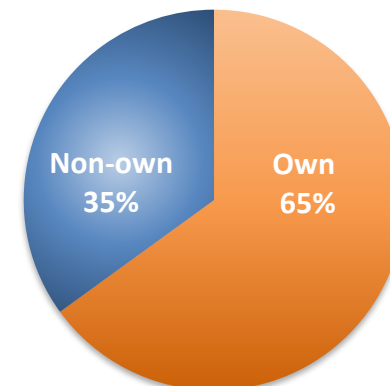
2024A



1Q25A



2025F



3Q25

4Q25

Store No.22: (Temp)

Store No.23-33: (Temp)

Store No.34-37: (Temp)

Store No.38:

Temporary Shop
Central
Hatyai

~ 9
Temporary Shops
in Discount &
Department Store

~ 5
Temporary Shops
in Discount &
Department Store

Flagship
Muang Thong Thani
1,000 sqm.

2024 Key Strategies



New Partnership

- Expand new partnership through licensing strategy to diverse customer target groups in SEA.
- Potential new business expansion related to health and lifestyle.

Official Licenses

Thailand National & Thai League



(New)



(New)

International Football Club



(New)

Other Sport Licenses



Educational & Academy Licenses



International Distributor



Corporate & Project

Partnership



(New)

and more

New Partnership



WARRIX x SUKHOTHAI FC

Official Partner
2025/2026



New Partnership

WARRIX x KANCHANABURI POWER FC

Official Partner
2025/2026



New Partnership



WARRIX X KELANTAN RED WARRIOR FC

Official Partner
2025/2026 – 2026/2027

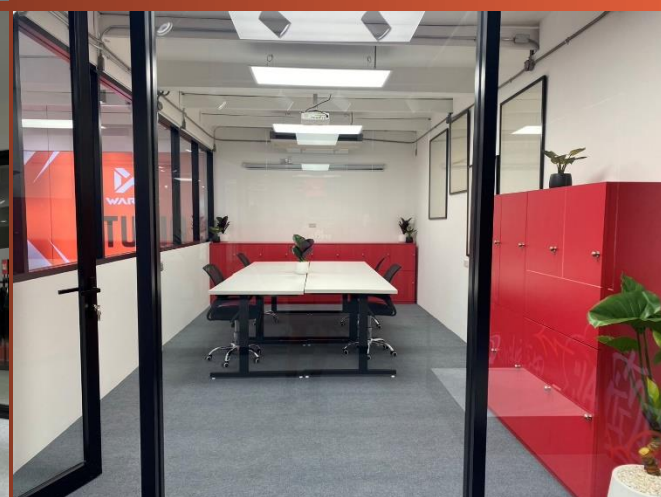
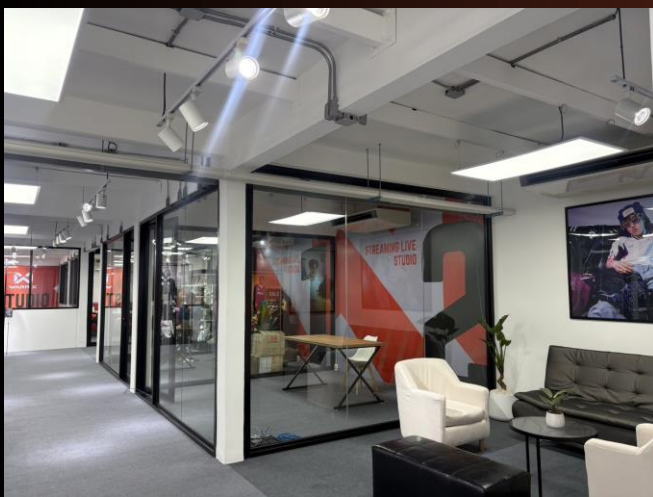


New Partnership



**WARRIX x
TikTok**

Live Base Center



New Partnership



04

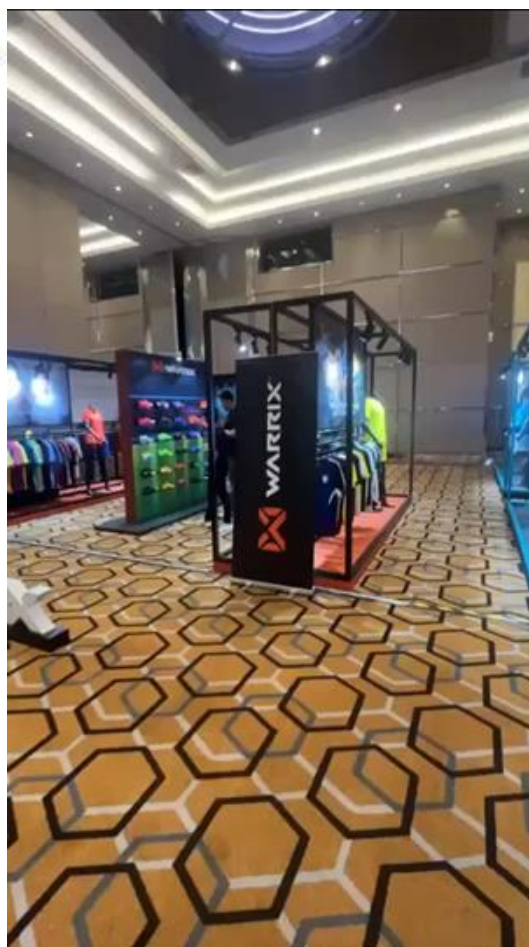
Business Update & Outlook

Warrix International in Recovery



The partnership with **Universal Sports** marks a significant milestone in Warrix's international recovery, reinforcing brand expansion, localized market engagement, market penetration in Malaysia and Singapore, and cost optimization.

Warrix International in Recovery



Warrix Singapore:

- Operations will be supported by USS appointed as the primary distributor.
- This partnership is expected to streamline logistics and distribution for both offline and online channels, including PFI stores.
- With licensing model, USS will have rights to manufacture and distribute football and futsal shoes under Warrix's trademark.

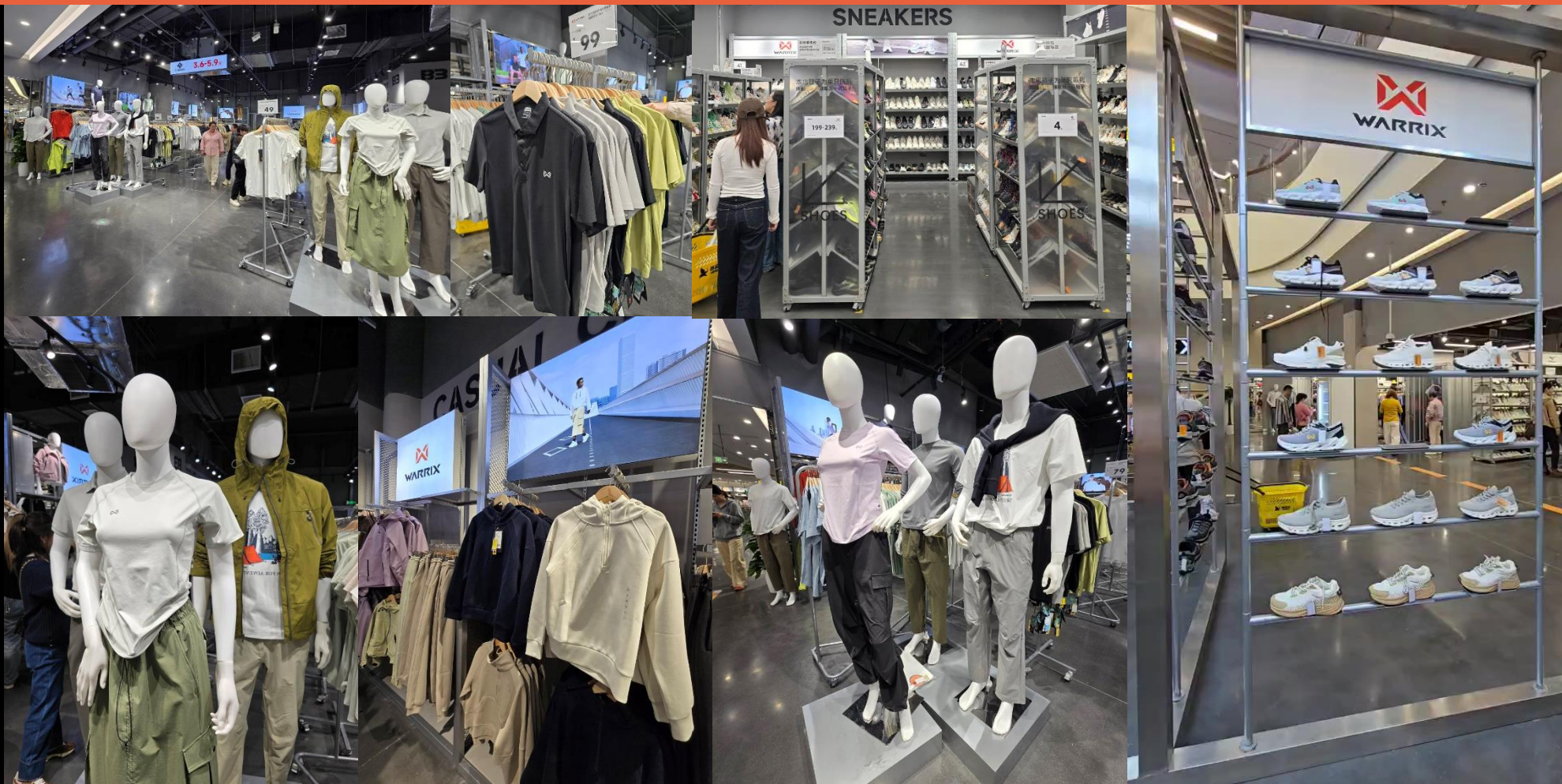
Warrix Malaysia:

- USS as the exclusive distributor has launched 1st physical store at Central I City in Nov 2024, with plans for a 2nd location in Negeri Sembilan in 2025.
- USS leverages football licenses to penetrate market with localized marketing and introduce Warrix to wholesale dealers for potential sales opportunities.

The partnership with **Universal Sports** marks a significant milestone in Warrix's international recovery, reinforcing brand expansion, localized market engagement, market penetration in Malaysia and Singapore, and cost optimization.

Leveraging new partnership to penetrate Chinese market

Himaxx x Warrix (Trademark Licensing) : Launching Spring 2025 Collection



- Launched F/W 2024 Collection in first Himaxx Outlet Store since September 2024 to **26 stores with Warrix product at the present (+10 stores YTD)** and aims to **reach 60-70 stores with Warrix product by 2025**. (Himaxx now has 50 stores around Shanghai and aims to reach 100 stores by 2025)
- Opportunities to cross borders for some items to leverage economies of scale of production and R&D costs, resulting in better COGS management.

WARRIX Spring 2025 Collection

(Trademark Licensing)



WARRIX Spring 2025 Collection

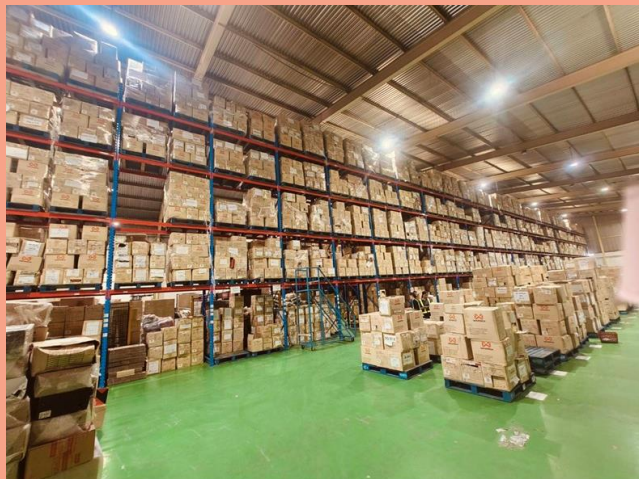
(Trademark Licensing)



Efficiency Improvements in Distribution

Fully Operating New Warehouse

Existing Warehouse operated by 3rd party Fulfillment



5,300 sqm.



New Warehouse operated by Warrix



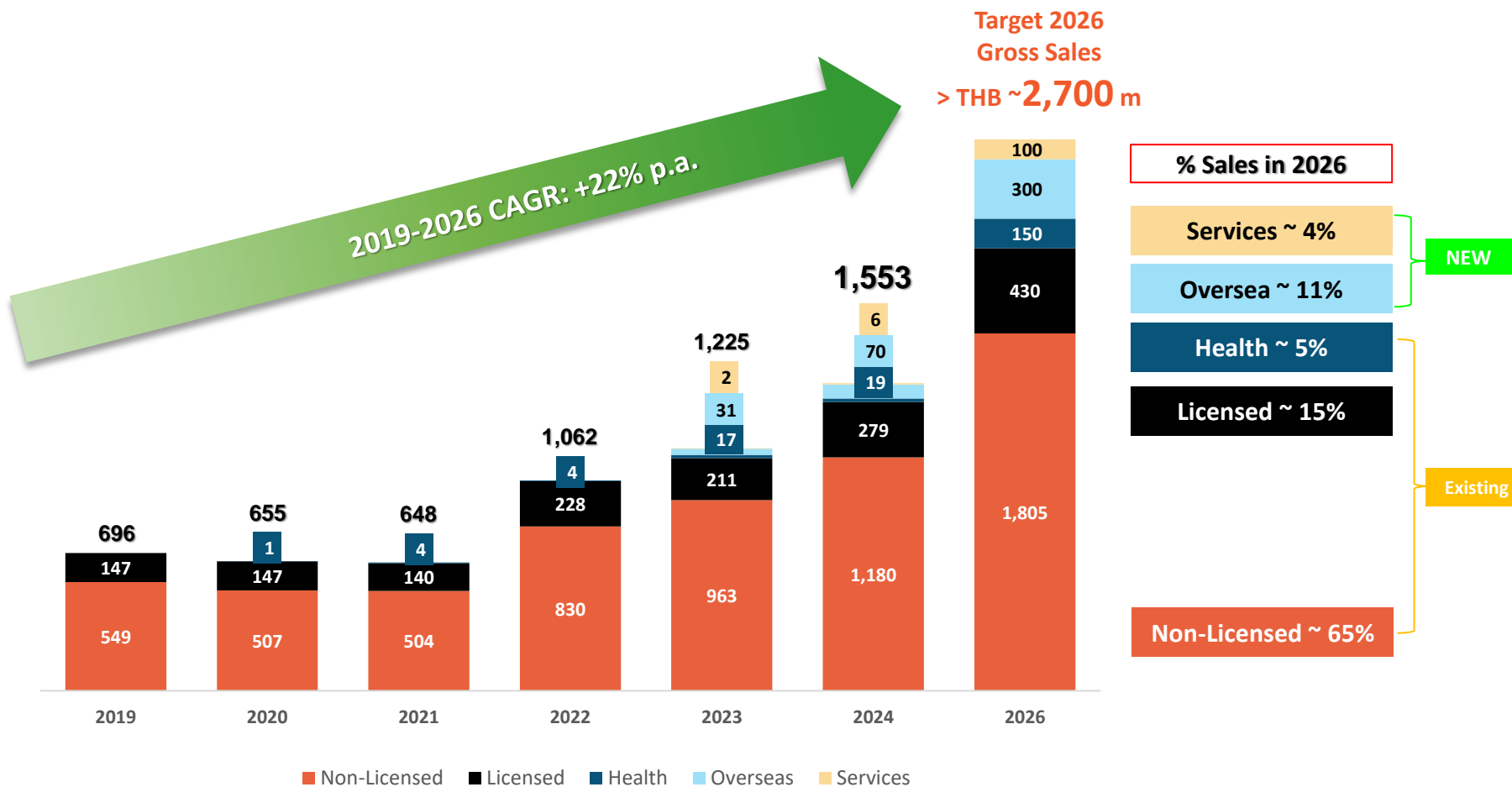
7,369 sqm. sqm.

- To improve its distribution efficiency, Warrix decided to rent a new warehouse in Bangkok Free Trade Zone and operate by its experienced team.
- Warrix has begun relocating some inventories to the new warehouse since Feb 2025. It realized 1.23MB as one-time exp in 1Q25 for warehouse relocation.
- At the present, The new warehouse is fully operated. As a result, Warrix has successfully commenced product deliveries to all channels since mid-April 2025.

Activity Roadmap 2025

	Q1			Q2			Q3			Q4		
	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
FOOTBALL EVENT			FIFA 17-25 Mar			FIFA 2 - 10 Jun		TNT new journey	King's Cup 1-9 Sep	FIFA: Saudi 9 / 14 Oct	FIFA 10-18 Nov	
		AFC: U20 Asian Cup 6-23 Feb	FIFA: Saudi 25 Mar	AFC: U17 Asian Cup 3-20 Apr		FIFA: Saudi 10 Jun			AFC: U23 Asian Cup 1-9 Sep		FIFA: Saudi 18 Nov	
								TL 25/26 Aug - May				
		FIFA Inter Women 17-26 Feb	AFC: U20 Women 8-16 Mar	AFC: U17 Women 26 Apr - 4 May				AFC: U20 Women 11-17 Aug	AFC: U17 Women TBC	FIFA Inter Women 20-29 Oct		
		75th TU-CU TRADITIONAL FOOTBALL MATCH 15 Feb	FIFA: Inter Women 31 Mar - 8 Apr								31st JATURAMITR FOOTBALL FEST 15-22 Nov	
			AFC: Beach Soccer TBC		FIFA: Beach Soccer 1 - 10 May							
RUNNING EVENT	Run Hub Activities at QSNCC Every Saturday											
	Trail Series 12 Jan					Road Race 1 Jun		Tets-Special TBC		Trail Series TBC	Trail Series TBC	Trail Series TBC
	Buriram Marathon 2025 25 Jan					Trail Series TBC	Partner Activity TBC					
OTHER SPORT EVENT	AFC: Futsal Women 11-19 Jan				AFC: Futsal Women 7 - 18 May					AFC: Futsal 15-26 Oct		33rd SEA Games 9-20 Dec
		FIBA: Asia Cup 20/23 Feb	FIBA: Asia Cup 24-30 Feb			FIBA: Asia Cup Big Matches: May / July / Aug						
			Table Tennis 23-31 Mar		Table Tennis 17-25 May		Table Tennis TBC				Table Tennis 14-23 Nov	
				SCAT 18-20 / 25-27 Apr	SCAT 2-4/16-18/23-25	SCAT 6-8/13-15/25-29	SCAT 5-6/11-13/26-27	SCAT 28 Jul - 3 Aug / 7-17	SCAT 5-6 / 21-28			
LIFESTYLE EVENT		Branding / Lifestyle Campaign Launch Product: Jeans / T-Shirt						Branding / Lifestyle Campaign Launch Product TBC				

2026 Sales Target



A large, bold, black 'Q&A' text is centered over a yellow, textured, brush-stroke-like background that resembles a map of Thailand.

Q&A

For more information, please contact IR Department
ir@warrix.co.th or 094 310 7103

Disclaimer

The information contained in this presentation is for information purposes only and does not constitute an offer or invitation to sell or purchase for share in Warrix Sport Public Company Limited ("WARRIX"). No part of this presentation shall be relied upon directly or indirectly for any investment decision-making for any purposes.

This presentation may include information which is forward-looking based on management's current views and assumption including, but not limited to, prevailing economic and market conditions. These statements involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ from the results, performance or achievements expressed or implied by such forward-looking statements. Such statements are not, and should not be constructed as representation as to future performance of WARRIX. In particular, such targets should not be regarded as a forecast or projection of future performance of WARRIX. It should be noted that the actual performance of WARRIX may vary significantly from such targets.

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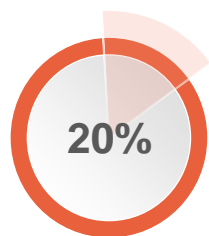
05

Appendix

Sport Apparel Industry Outlook

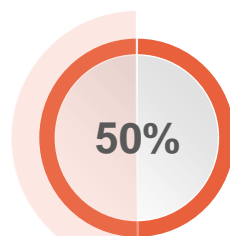
- The sport apparel goods market in Thailand is **worth approximately THB 30 billion**.
- **Recovered to pre-COVID-19 level, and on an uptrend with prospect to grow 15-20% per year** premised on increasing in health awareness as more people are committed to leading healthier and more active lifestyle.
- Along with huge opportunities from the resuming of large sports events including **FIFA World Cup in 2022, AFF Mitsubishi Electric Cup 2022, and the Olympics in 2024 etc.**
- **An ongoing rise in popularity of outdoor and home-based sports** (running, cycling, home exercise and yoga are becoming more popular).

The sport apparel goods market in Thailand



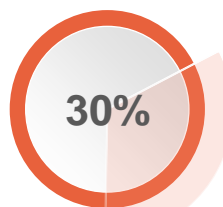
Discounted/Mass market

Import product by Thai company, no brand and cheap price



Middle market

Thai brand produce by Thai company



Global market

Global brand, both import and export

Top 5 most popular sports in Thailand



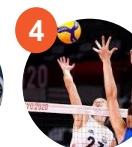
Football



Rattan Ball



Badminton



Volleyball



Futsal

Top 5 most popular exercise activities in Thailand



Walking



Running



Cycling



Aerobic



Fitness

~THB 30 billion

of sport apparel goods market in Thailand

42 %

of Thai population exercise regularly

>70%

of Thai people who exercise regularly are middle to high income

8 %

of Thai population playing sport regularly

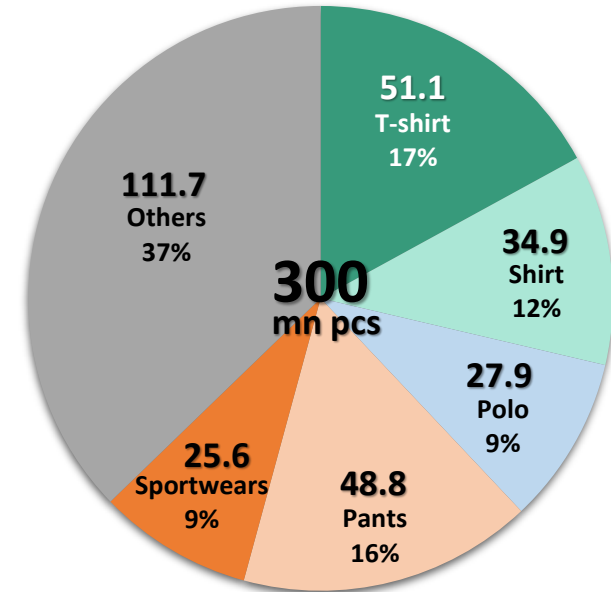
Thailand Annual Garment Consumption

Garment annual consumption

- According to a study by UTCC, Thailand 2020 annual garment consumption is estimated at 300mn pieces
- The estimated T-shirt consumption is ~51mn pieces annually, contributing ~17% of all garment consumption and slightly higher than annual pants consumption at ~49mn pieces

Fashion macro trend

- According to UN, number of garment purchased per capita between 2000 and 2014 increased by about 60 percent, while each item is kept for only half as long. Hence people wants to buy more and spend less per piece

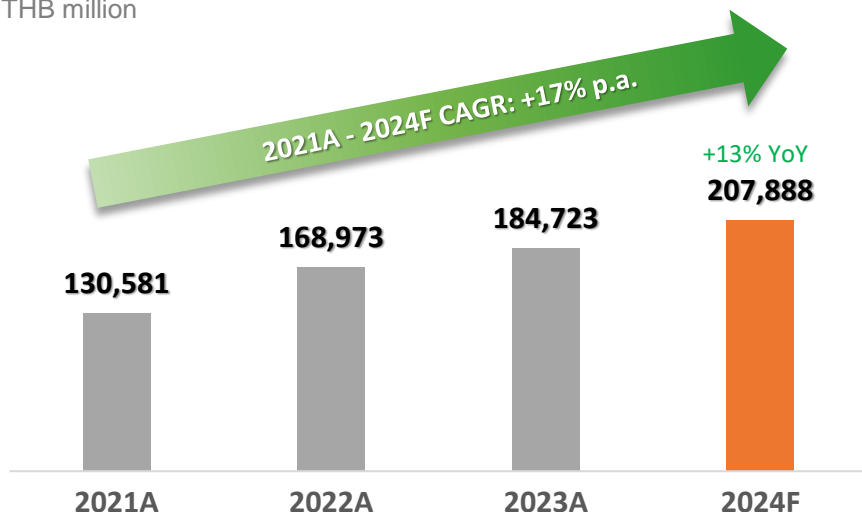


Thailand Annual Garment Consumption 2020 (mn pcs)

Industry Outlook

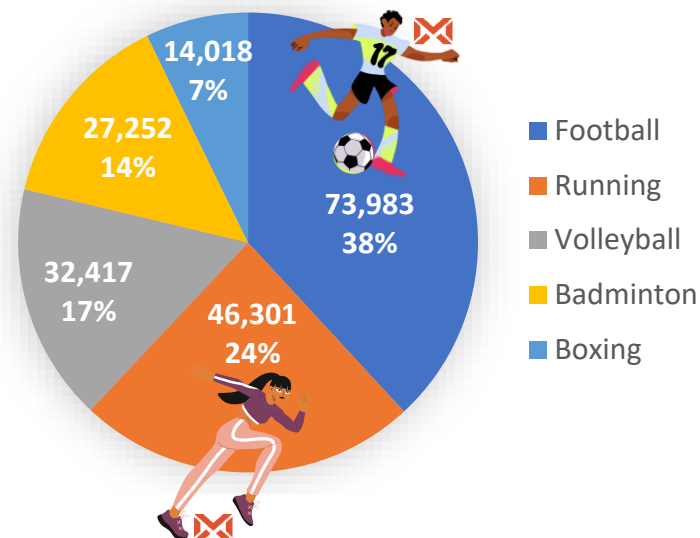
Thailand's Sports Industry

Unit: THB million



Top 5 Sports Contributing to the Industry in 2023

Unit: THB million



Sports-Related Expenditure per Person in 2023

Average



7,055
THB/person

Sports Shoes



2,093
THB/person

Food and Beverages

during watching, competing, playing sports



1,299
THB/person

Sportswear



948
THB/person

Sports Equipment



815
THB/person

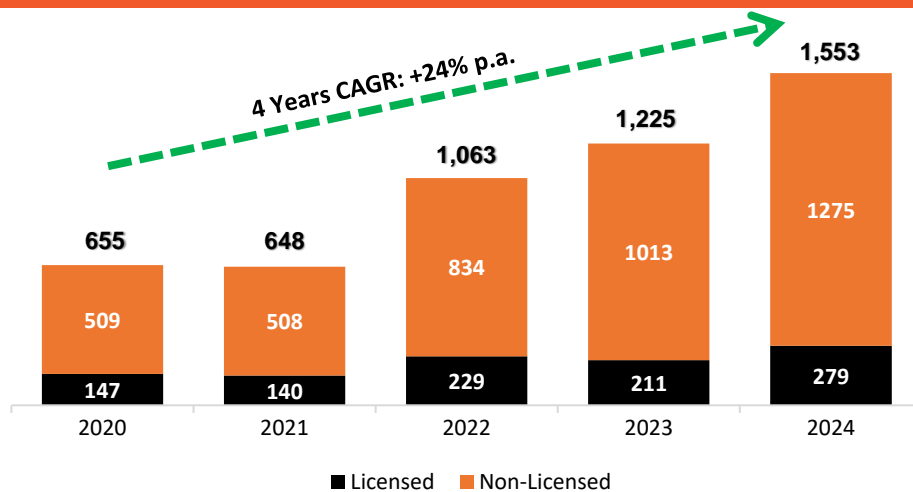
Tickets and Fees



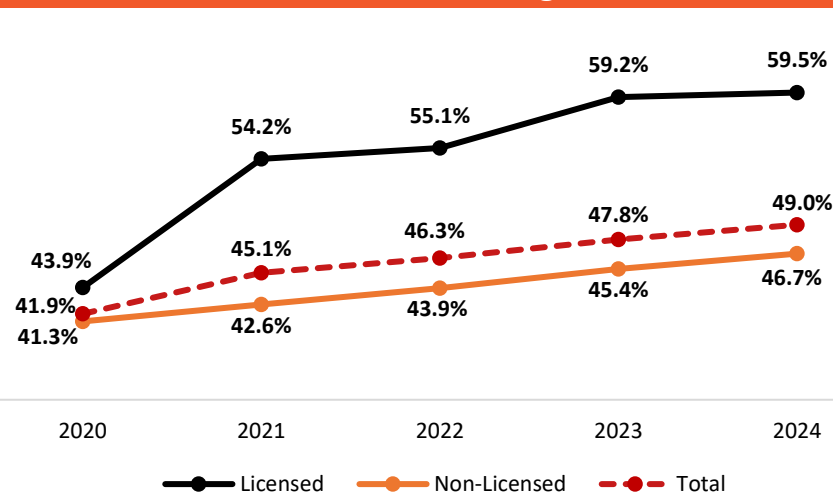
391
THB/person

Key Financial Performance

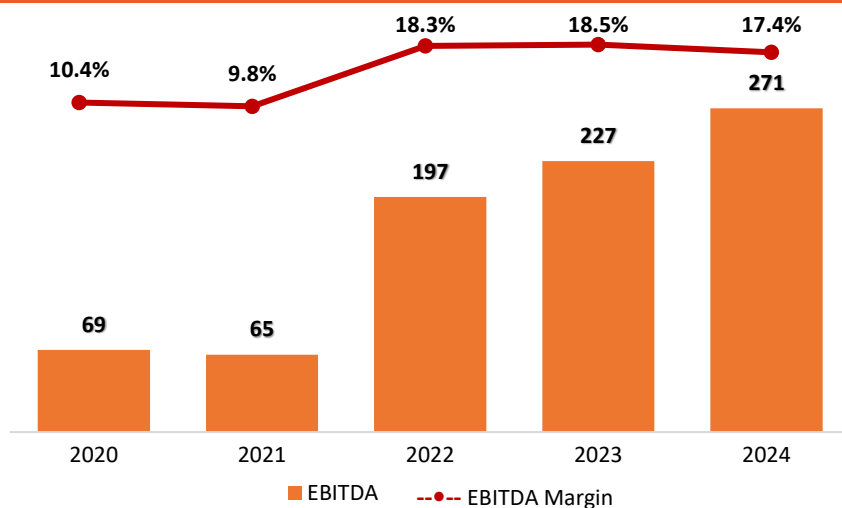
Revenues



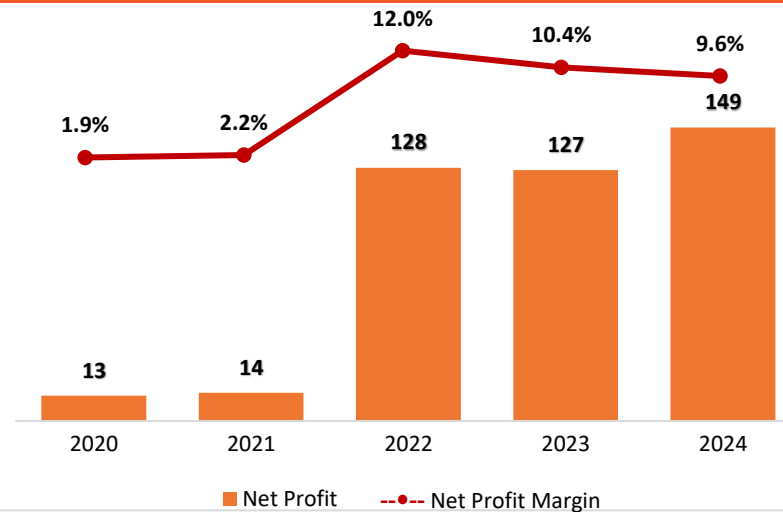
Gross Profit Margin



EBITDA



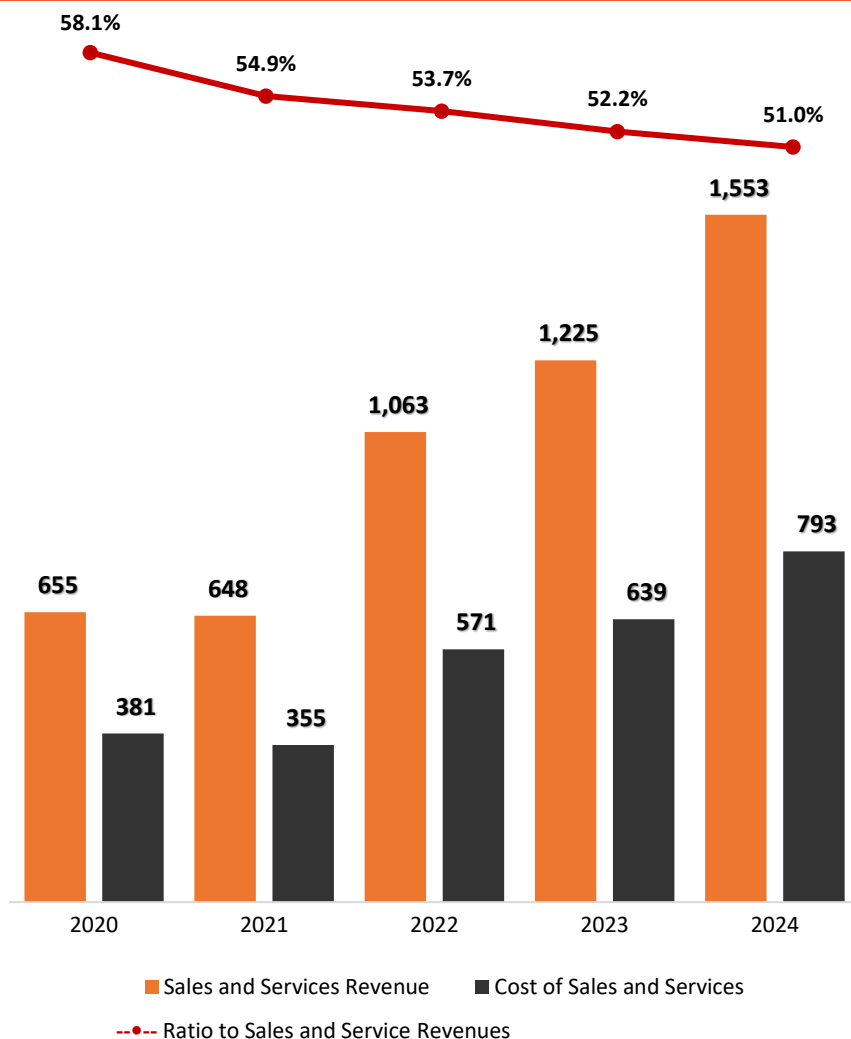
Net Profit



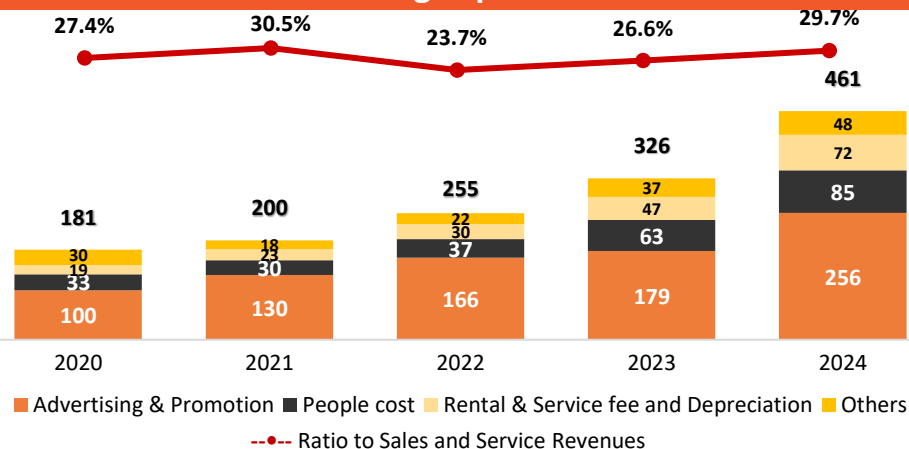
Unit: THB million

Key Financial Performance

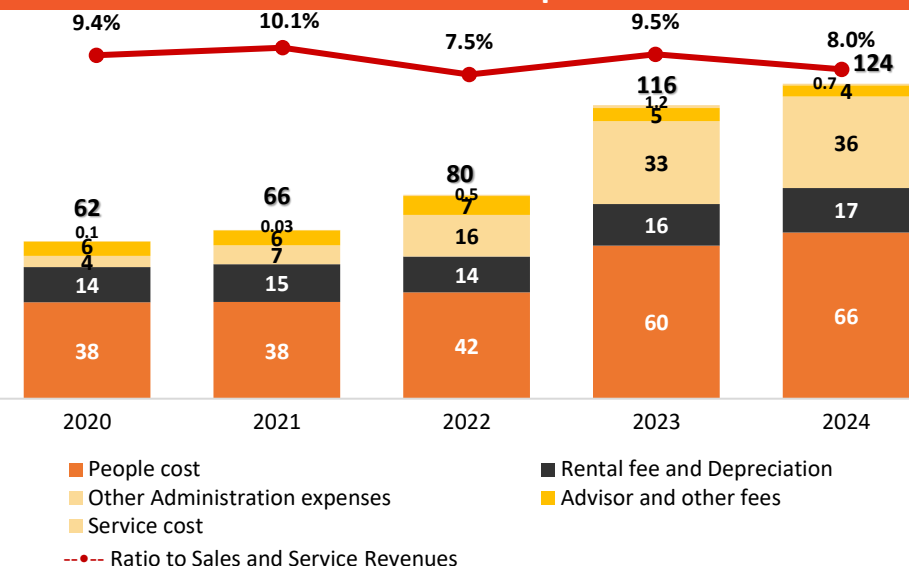
Cost of Sales and Services



Selling Expenses



Administration Expenses



Key Financial Performance

Unit : Million Baht	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24
Total A/R	327.2	245.9	344.3	357.1	294.8	317.6	400.5	524.3
Total Inventory	558.8	540.3	555.2	529.9	545.5	543.3	559.7	576.9
Total A/P	270.2	144.1	180.0	202.4	173.1	189.0	211.2	210.5
Total Assets	1906.6	1658.9	1735.7	1799.7	1771.5	1729.3	1831.1	1883.4
Interest Bearing Debt	146.0	129.6	126.7	141.5	135.8	137.9	166.2	156.8
Total Liabilities	454.7	299.2	334.8	392.3	363.2	364.5	416.1	411.9
Total Equity	1451.9	1359.7	1400.9	1407.5	1408.3	1364.8	1415.0	1471.5
EBITDA	28.5	41.8	66.9	89.3	45.8	42.6	89.7	92.6
CPLTD	17.9	18.2	19.5	25.6	26.5	28.2	36.4	35.4

Current ratio (Times)	3.98	5.99	3.66	5.39	5.78	5.59	5.07	5.59
D/E (Times)	0.31	0.22	0.24	0.28	0.26	0.27	0.29	0.28
IBD/E (Times)	0.10	0.10	0.09	0.10	0.10	0.10	0.12	0.11
Inventory Turnover by days	335	378	301	243	299	262	235	231
AR Turnover by days	124	102	83	81	91	80	76	94
AP Turnover by days	199	143	89	86	104	87	85	86
Cash Cycle (days)	259	338	295	239	285	255	226	240

Robust trajectory for growth in the enduring wave of healthier and fitter lifestyle



Warrix continuously expand the distribution channel to cover many areas in local and global. Currently, there are 5 main channels, which consists of

16 Warrix Own Shop

- CHANGSUEK Flagship Store at Stadium One, 1,000 sq.m.
- Warrix Outlet Muang Thong Thani 1 & 2
- Warrix Shop BCC, 20 sq.m.
- Warrix Run Hub at QSNCC, 557 sq.m.
- Warrix Outlet at Stadium One
- Warrix Lifestyle at Siam Square, 300 sq.m.
- Warrix Shop at The Mall Bang Khae & Bang Kapi
- Warrix Shop at Terminal 21 Korat & Pattaya
- Warrix Shop at Future Park Rangsit
- Warrix Shop Market Village Suvarnabhumi
- Warrix Shop Robinson Buriram
- Warrix Shop Central Westgate
- Warrix Outlet Siam Premium Outlet

New in 2024

> 200 Traditional Trade

North
~ 47 stores

Central
~ 63 stores

Bangkok
~ 44 stores

Northeast
~ 67 stores

South
~ 47 stores

> 15,000 Modern Trade



~69 stores



~ 80 stores

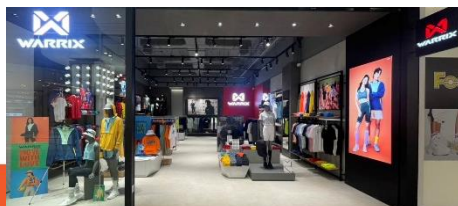


~ 305 stores



>14,545 via 24shopping

2022 - 2028



Robust trajectory for growth in the enduring wave of healthier and fitter lifestyle



E-Commerce /1



Website: www.WARRIX.co.th
>300,000 members



Facebook: WARRIX
>800,000 followers



Lazada: WARRIX
>275,000 followers



Shopee: WARRIX
>1,000,000 followers



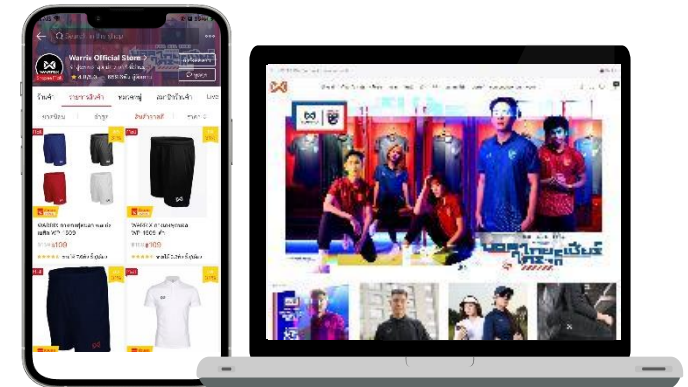
Instagram: warrix_official
>78,500 followers



Line: WARRIX
>100,000 followers



Tiktok: warrixthailand
>91,000 followers



Project Base



MADE TO ORDER



POLO SHIRT



SPORT WEAR



T-SHIRT



PANTS



UNIFORM



JACKET

Robust trajectory for growth in the enduring wave of healthier and fitter lifestyle



- Continue development in other businesses related to health and lifestyle.
- One stop service for supporting related sport event and to be a leader in sport-health and lifestyle business.

Warrix's active health businesses :

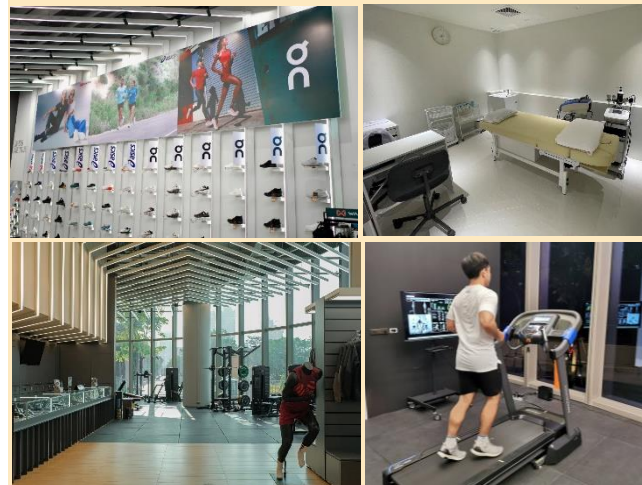
1. Physiotherapy Clinic & Performance Studio located at Stadium One, Samyan

- Providing physiotherapy treatment & rehabilitation, pre-post ACL operation, weight control, height increase, advice and knowledge on nutrition, including professional trainers with modern medical equipment.
- Sport specialized courses for football, marathon, golf, cycling and office syndrome such as physical analysis, sport massage and performance training for athletes and general public.



2. Warrix Run Hub located at QSNCC

- Warrix Run Hub provides full facilities for athletes, general public and runners in Benjakitti Park.
- Including 3 main facilities:
 - 1) Performance Training: Motion Metrix Analysis and Exercise & Training Workshop.
 - 2) Flagship store for running products: running/training shirts, running shoes (Warrix, On, Asics), running gadgets and equipment.
 - 3) Physiotherapy clinic.



3. Fit Junction

- Multi-funnels fitness and nutrition educator: Online Courses, E-book, Workshop, 1 on 1 Training.
- More than 2M of total followers and subscribers from all social media platforms.
- Using 10 years worth of R&D, SOP, customer base and data from FJ to build strong foundation and boost exponential growth for Warrix Health.

